UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering (check if this is an amendment and name has changed, and indicate change.)								
Elekta AB 2007 Share Unit Plan								
Filing Under (Check box(es) that apply):	□ Section 4(6) ☑ PROCESSED							
Type of Filing: New Filing	THOOLOGED							
A. BASIC IDENTIFICATION DATA	NOV 0.5 area							
1. Enter the information requested about the issuer	4 1.01 0.3 500/							
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Elekta AB	THOMSON							
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)							
	+46 8 587 254 00							
Box 7593, 10393 Stockholm, Sweden								
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)							
(if different from Executive Offices) idem +46 8 587 254 00								
Brief Description of Business								
Type of Business Organization								
	other (please specify):							
business trust limited partnership, to be formed								
Month	Year							
Actual or Estimated Date of Incorporation or Organization:	9 4 🖾 Actual 🗆 Estimated							
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State;								
CN for Canada; FN for other foreign jurisdiction)	FN							

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Director General and/or Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Laurent Leksell Business or Residence Address (Number and Street, City, State, Zip Code) Box 7593, Kungstensgatan 18, 103 93 Stockholm, Sweden Executive Officer \boxtimes Director General and/or Check Box(es) that Apply: Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Akbar Seddigh Business or Residence Address (Number and Street, City, State, Zip Code) Centralvägen 18, 183 57 Täby, Sweden Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Johannes Barella Business or Residence Address (Number and Street, City, State, Zip Code) Irenelaan 38, 5583 AE Waalre, Netherlands ☐ Executive Officer \boxtimes Director General and/or Check Box(es) that Apply: Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Tommy Karlsson Business or Residence Address (Number and Street, City, State, Zip Code) 15 Rue Lebouteux, 75017 Paris, France Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Carl Palmstierna Business or Residence Address (Number and Street, City, State, Zip Code) Narvavägen 8, 115 23 Stockholm, Sweden Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)

Beneficial Owner

Executive Officer

□ Director

General and/or Managing Partner

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

44, Avenue de la Prouveresse, 06530 Peymeinade, France

Check Box(es) that Apply: Promoter

Mariatorget I A, 118 48 Stockholm, Sweden

Full Name (Last name first, if individual)

Birgitta Stymne Göransson

Magnus Schmidt

A. BASIC IDENTIFICATION DATA									
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer	×	Director		General and/or Managing Partner
Full Name (Last name first, if indi	vidual)								
Gerry vanOortsmarsen									
Business or Residence Address (N			·						
18 Prince of Wales Court, 227/229	Kingsway, Ho	ve, E	ast Sussex, BN3 4HF,						
Check Box(es) that Apply:	Promoter		Beneficial Owner	⊠	Executive Officer	<u></u>	Director		General and/or Managing Partner
Full Name (Last name first, if indi	vidual)								
Joseph Jachinowski									
Business or Residence Address (N		et, Ci	ty, State, Zip Code)						
760 Dolores Street, San Francisco,									
Check Box(es) that Apply:	Promoter	∐ 	Beneficial Owner	⊠	Executive Officer		Director	<u></u>	General and/or Managing Partner
Full Name (Last name first, if indi	vidual)								
Håkan Bergström									
Business or Residence Address (N	umber and Stre	et, Ci	ity, State, Zip Code)						
Tryffelstigen 2, 61163 Nyköping,	Sweden								
Check Box(es) that Apply:	Promoter		Beneficial Owner	\boxtimes	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if indi	vidual)								
Sverker Glans									
Business or Residence Address (N	umber and Stro	et, C	ity, State, Zip Code)					•	
Avstyckningsvägen 18, 175 50 Jär	fälla, Sweden								
Check Box(cs) that Apply:	Promoter		Beneficial Owner	\boxtimes	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if indi	vidual)								
Tomas Puusepp									
Business or Residence Address (N	umber and Stre	et, C	ity, State, Zip Code)						
Neglingevägen 52, 133 34 Saltsjöl	oaden, Sweden								
Check Box(es) that Apply:	Promoter		Beneficial Owner	⋈	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				•				
Sedihn Johan					- 				
Business or Residence Address (Number and Street, City, State, Zip Code) 19 Wimblehurst Road, Horsham, RH12 2EA West Sussex, United Kingdom									
Check Box(es) that Apply:	Promoter		Beneficial Owner	\boxtimes	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if indi	vidual)								····
Ejemyr Peter									
Business or Residence Address (Number and Street, City, State, Zip Code)									
Skylvagen 72, 187 54 Taby, Sweden									
Check Box(es) that Apply:	Promoter		Beneficial Owner	\boxtimes	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if individual)									
Thunman Asa									
Business or Residence Address (N	umber and Stre	ct, Ci	ty, State, Zip Code)				·		
Missnestigen 2, 142 64 Trangsund			• • •						

A. BASIC IDENTIFICATION DATA								
Check Box(es) that Apply:	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if individual)								
Isberg Karin								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Norrtullsgatan 24, 113 45 Stockholm, Sweden								
Check Box(es) that Apply:	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if individual)			•					
Stieber Volker								
Business or Residence Address (Number and Str	eet, City, State, Zip Code)							

2 Tanbridge House, Tanbridge Park, Horsham, West Sussex, United Kingdom

														_
B. INFORMATION ABOUT OFFERING									_					
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?									Yes ⊠	No				
	Answer also in Appendix, Column 2, if filing under ULOE.										ــا			
	What is the minimum investment that will be accepted from any individual?										\$ <u>145,</u>	313		
													Yes	No
2.	Does the offering permit joint ownership of a single unit?											\boxtimes		
3. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Full n/a	Name (Last	name first	, if individu	al)										
	ness or Resid	lence Add	ress (Numb	er and Str	ect, City, S	State, Zip C	Code)				1			· · · · ·
			•		•									
Nam	ne of Associa	ted Broke	r or Dealer	·····		·············								· ·
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	es in Which Feck "All State								***************************************			🗆 A	11 States	
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	[MT]	(NE)	[NV]	[NH]	[LN]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Name (Last name first, if individual)														
Ruci	ness or Resid	lence Add	ress (Numb	per and Str	eet City S	State Zin (ode)							
Dusi	ness of resid	JUNCO AUU	1033 (1101110	oci and oti	cci, city, t	mic, zip (2000)							
Nam	ne of Associa	ted Broke	r or Dealer											
	es in Which F								• •			ПА	ll States	
[A]				[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]	Otalob	
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Full Name (Last name first, if individual)														
Busi	ness or Resid	lence Add	ress (Numb	er and Str	eet, City, S	State, Zip (Code)			·	•		·	
Nam	e of Associa	ted Broke	r or Dealer											
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)														
[A]	L] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]		
[I]	L] [IN]	(IA)	[KS]	[KY]	[LA]	[AM]	[MD]	[ME]	[MI]	(MN)	(MS)	[MO]		
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LD.	ri (eci	[en]	נאידו	נשעז	(mrs)	f vzm 1	(373.3	(tata)	[1473.7]	(MT)	(tazv 1	(DD)		

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the column below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Type of Security Offering Price Already Sold Dcbt.... Equity..... \$ 10,241,484 Common ☐ Preferred Convertible Securities (including warrants).....\$ Partnership Interests \$ Total \$ 10,753,125 Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number Investors of Purchases \$ 8,718,750 Accredited Investors 19 2,034,375 Non-accredited Investors.... 8 Total (for filings under Rule 504 only)..... N/A N/A Answer also in Appendix, Column 3, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of Dollar Type of offering Security Amount Sold Rule 505 Regulation A Rule 504..... Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of Transfer Agent's Fee Printing and Engraving Costs. 5 000 Accounting Fees..... Engineering Fees..... Sales Commissions (Specify finder's fees separately Other Expenses (identify) investment banking fees Total 5 000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	b. Enter the difference between the aggregate offe Question I and total expenses furnished in re difference is the "adjusted gross proceeds to the is	esponse to Part C-Question 4.a. This	\$	10,748,125
5.	Indicate below the amount of the adjusted gross procused for each of the purposes shown. If the amount estimate and check the box to the left of the estimate equal the adjusted gross proceeds to the issuer set for above.	for any purpose is not known, furnish an e. The total of the payments listed must		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$ 🗆	\$
	Purchase of real estate		\$ □	\$
	Purchase, rental or leasing and installation of mac	hinery and equipment	\$ 🗆	\$
	Construction or leasing of plant buildings and fac-	ilities	\$	\$
	Acquisition of other businesses (including the offering that may be used in exchange for the pursuant to a merger	assets or securities of another issuer	\$ _ <u> </u>	\$
	Repayment of indebtedness		\$	\$
	Working capital	⊠	\$ <u>10,748,</u> <u>125</u>	\$
	Other (specify)		\$ □	\$
				,
			\$	\$
	Column Totals			\$
	Total Payments Listed (column totals added)	_		\$ 10,748,125
	D.	FEDERAL SIGNATURE		
sign	issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furnish rmation furnished by the issuer to any non-accredited in	to the U.S. Securities and Exchange Commis	ssion, upon written r	ale 505, the following equest of its staff, the
Issu	er (Print or Type)	Signature / -	Date	
ELE	EKTA AB	Seem H	October 2	22, 2007
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type) Group VP Human Resources		
Каг	in Isberg	<u> </u>		
		ATTENTION		
		ents or omissions of fact constitute	e federal	
	criminal v	iolations. (See 18 U.S.C. 1001.)		

APPENDIX

Explanations and foot notes to Elekta AB filing of SECURITIES AND EXCHANGE COMMISSION, FORM D: NOTICE OF SALE OF SECURITIES, PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

The Elekta AB 2007 Share Unit Plan

The Limited Offering Exemption refers to a Share Unit Plan offered to selected employees of the Elekta group by the parent company, Elekta AB, a publicly traded company listed on the Stockholm Stock Exchange in Sweden.

In this year's grant, the stock options shall in case of target performance and fulfillment of other vesting conditions in total entitle to 1,600,000 class B shares of the Company.

The commitment to deliver shares upon exercise of stock options granted 2007 is secured by the issuance of a subordinated debenture with detachable warrants for subscription of new class B shares of the Company in accordance with the Swedish Companies Act. The stock option is therefore structured in the way that a stock option formally gives right to acquire warrants. However, upon exercise of the stock option the employee must also immediately exercise the warrants acquired by subscription of new shares (one warrant gives right to subscribe for one share class B). The employee has no possibility to retain the warrants without an immediate exercise or dispose of the warrants in any other way than an immediate exercise. In principle, exercise of the stock option thus means acquiristion of shares. The exercise price is because of the structure divided into (1) the price to acquire warrants upon exercise of the stock option which is SEK 5.90 per warrant and (2) the subscription price to subscribe for a share upon exercise of the warrant which is SEK 118.90 per share. However, since exercise of the stock option and exercise of the warrants acquired happens simultaneously, the total exercise price of SEK 124.00 must be paid by the employee as a lump sum.

Share Unit Plan offering to US employees of the Elekta group

The 2007 offering of the Elekta AB Share Unit Plan has been made to six employees of Elekta Inc., based in Norcross, GA and twenty-one employees of IMPAC Inc. of Mountain View, CA. At target performance the aggregate offering to these individuals will be 1,600,000 options. Depending on the financial performance of the Elekta group in 2007/08 the actual number of shares that the ten employees may purchase under the 2007 Share Unit Plan may vary from 0 and 1,600,000 shares.

APPENDIX

Footnotes

Point B1. At target financial performance, the lowest number of shares that any offered stock option will cover is 7,500 shares. The figure stated represents the total exercise price of an offered stock option which covers 7,500 shares at target financial performance, which is equivalent of 7,500 shares times the exercise price of 124 SEK or \$19.38 (SEK/USD exchange rate of 6.40 at the date of the offering), thus a total exercise price of \$145,313.

However, the employee may accept the stock option partially and in principle the employee can accept the stock option so that it only will cover one warrant (share). Thus, the minimum investment that would be accepted from any employee would be the total exercise price of one share, i.e. 124 SEK or \$19.38.

Point C1. Equity corresponds to the offer to subscribe for 1,600,000 shares at a price of 118.10 SEK or \$18.45 each.

Convertible securities correspond to the aggregate offer to acquire 685,000 warrants at a price of 5.90 SEK or \$0.92 each.

Point C4. Legal fees are an estimate for the assistance in legal and tax evaluation of the offering in the US as well as a proportion of the estimated cost for design and implementation of the Elekta AB 2007 Share Unit Plan related to the US participants.

